

LIVE OAK UNIFIED SCHOOL DISTRICT

**REQUEST FOR PROPOSALS
FOR
PRECONSTRUCTION AND LEASE-LEASEBACK
SERVICES FOR LIVE OAK HIGH SCHOOL
TRACK MODERNIZATION PROJECT**

Proposal Deadline Date

April 7, 2020 at 2:00PM

Submit to:

**Live Oak Unified School District
2201 Pennington Road
Live Oak, CA 95953**

**Attn: Christopher Peters,
Chief Financial Officer**

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PURPOSE OF THE RFP

By way of this Request for Proposals (“RFP”), the Live Oak Unified School District (“District”) seeks Proposals from lease-leaseback contractors (“Contractor” or “Firm”) to provide preconstruction services and lease-leaseback construction services for the District’s LIVE OAK HIGH SCHOOL TRACK PROJECT. The purpose of this RFP is to obtain information that will enable the District to select a Lease-Leaseback Contractor using the best value selection process, under Education Code section 17400 et seq., that can assist the District with both preconstruction services and construction services. Best value selection is an evaluation process of Firm’s that allows the consideration of evaluation criteria and price in determining which Proposal offers the best value to the District. Each Contractor responding to this RFP should be prepared and equipped to provide the preconstruction and lease-leaseback services described in this RFP to the District in an expeditious and timely manner and on relatively short notice so as to enable the District to meet critical time deadlines and schedules.

PROJECT BACKGROUND

Live Oak Unified School District is located in Sutter County and serves approximately 1,900 students in two elementary schools, one middle school, one comprehensive high school and one alternative high school.

This modernization project consists of the installation of a synthetic track and drainage at Live Oak High School.

The construction budget and performance period for this project is as follows:

Budget: \$1,500,000

Construction Period: 4 months

This project will be constructed using the lease-leaseback project delivery method authorized by Education Code section 17400 et seq. The District has contracted with Synthesis Partners, LLC (“Designers”) to design this project and the lease-leaseback Contractor will be expected to provide both preconstruction services and lease-leaseback construction of the project in strict compliance with the plans and specifications finalized by the Designers.

RFP TIMELINE

- Request for Proposals Issued March 12, 2020
- RFP Advertisement Dates: The Gridley Herald, March 20, 2020 and March 27, 2020.
- Deadline for Submittal of Questions March 30, 2020 by 2:00 pm
- Responses to the Questions Submitted March 31, 2020
- Due Date for Submittal of Proposals April 7, 2020 by 2:00 pm
- Short List Interviews (if applicable) April 9, 2020
- Anticipated Board Approval Date April 16, 2020
- Notification of Selected Firm April 17, 2020
- Construction Summer 2020

QUESTIONS AND CLARIFICATION OF THE RFP

All questions, requests for explanation or clarifications of any kind in regard to this RFP shall be made in written form, submitted via email to Christopher Peters at cpeters@lousd.k12.ca.us ; by no later than 2:00 p.m., March 30, 2020. A response will not be provided to any late questions, requests for explanation or clarifications. All addenda and clarifications will be posted on the District's website, www.lousd.k12.ca.us and provided to those Firm's that have registered with the District.

LICENSE REQUIREMENTS

Pursuant to Business and Professions Code section 7028.15 and Public Contract Code section 3300, the Contractor must hold a California Contractors License, Class A – General Engineering Contractor, which is current, valid and in good standing with the California Contractor's State License Board. Subcontractors must possess the appropriate license for each specialty subcontracted on the project.

PRECONSTRUCTION SERVICES

The District anticipates that the successful Contractor will provide preconstruction services, including but not limited to reviewing the project's plans and specifications during the design of the project to identify and call out all deficiencies, incongruities and inconsistencies that may affect constructability of the project, including but not limited to design and specification omissions, incomplete and/or inconsistent plans, details and specifications, and any lack of coordination, and any lack of coordination, together with all other appropriate, necessary and/or required services to facilitate, and in preparation for, the successful development and construction of the project.

The preconstruction services will include, but not be limited to the following services:

- design meeting with the architects and engineers;
- review and validation of estimates prepared by the architect;
- preparation of a master critical path method schedule for the project;
- preparation of cost estimates based on the final construction documents, including allowances, contingencies, general conditions, costs and fees;
- constructability reviews and written confirmation that the construction documents are constructible without need for further information, clarification or revision;
- value engineering;
- construction planning and phasing.

These professional services shall be undertaken with the goal that the DSA approved plans and specifications for the project will be complete such that the project can be constructed by a competent licensed general building contractor in strict accordance with the DSA approved plans and specifications without significant Requests for Information or Clarification, Change Orders, delays, or expense to the District in excess of the validated Project cost estimate with appropriate contingencies and allowances, if any.

DIR REGISTRATION AND PREVAILING WAGES

DIR Registration. Contractors and their designated subcontractors shall not be qualified to submit or be listed on a proposal, subject to the requirements of Section 4104 of the Public Contract Code, or engage in the performance of any contract for public work, as defined in the Labor Code, unless currently registered and qualified to perform public work pursuant to Section 1725.5 of the Labor Code. It is not a violation of this section for an unregistered contractor to submit a bid that is authorized by Section 7029.1 of the Business and Professions Code or by Section 10164 or 20103.5 of the Public Contract Code, provided the contractor is registered to perform public work pursuant to Section 1725.5 of the Labor Code at the time the contract is awarded.

Prevailing Wages. The Contractor and all subcontractors shall comply with the requirements set forth in Division 2, Part 7, Chapter 1 of the Labor Code. Pursuant to Labor Code section 1770 et seq., the District has obtained from the Director of the Department of Industrial Relations the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work in the locality in which this work is to be performed for each craft, classification or type of worker needed to execute the contract. Copies are available from the District to any interested party on request and are also available from the Director of the Department of Industrial Relations. The Contractor shall obtain copies of the above-referenced prevailing wage sheets and post a copy of such wage rates at appropriate, conspicuous, weatherproof points at the Site.

SUBCONTRACTOR DESIGNATIONS

Pursuant to Education Code section 17406(a)(4)(A), the District is not requiring Firms to identify and designate the subcontractors in their proposals. However, after award of the lease-leaseback contract for the Project, and in accordance with Education Code 17406(a)(4)(B), any subcontractor whose subcontract value will exceed one-half of one percent of the price allocable to total construction work on the project must be awarded a subcontract in accordance with the following process:

1. Provide public notice of availability of work to be subcontracted in accordance with publication requirements applicable to the competitive bidding process of the school district, including a fixed date and time on which qualifications statements, bids, or proposals will be due.
2. Establish reasonable qualification criteria and standards.

3. Award the subcontract either on a best value basis or to the lowest responsible bidder.

The process above may include prequalification or short-listing. All subcontractors shall be properly licensed by the Contractors State License Board. All designated subcontractors will be afforded the protections of the Subletting and Subcontracting Fair Practices Act.

All subcontractors (of any tier) performing any portion of the Work must comply with Labor Code sections 1725.5 and 1771.1 and must be properly and currently registered with the California Department of Industrial Relations and qualified to perform public works pursuant to Labor Code section 1725.5 throughout the duration of the Project.

CONTENTS OF THE PROPOSAL

Firms must submit one original, two hard copies and a digital copy (on a thumb drive) of the Proposal. All Proposals should address the requested information in each of the evaluation criteria below. The Proposal shall demonstrate the qualifications, competence, and capacity of the firm:

A. Cover Letter/Letter of Interest

Include a cover letter, addressed to Christopher Peters, Chief Financial Officer, stating the eligibility of the firm to respond to this RFP, a brief description of the firm and statement of interest.

B. Table of Contents

The Table of Contents shall reflect the order stated herein and shall include section titles and page numbers.

C. Evaluation Categories

1. Mandatory Requirements

The following requirements are mandatory and must be satisfied. The mandatory requirements will be scored on a pass/fail basis. Failure to meet any one of the mandatory requirements specified in this Section VIII(C)(1) will disqualify your Firm from any further consideration for this RFP.

- a. **License Requirements** – Pursuant to Business and Professions Code section 7028.15 and Public Contract Code section 3300, the Contractor must hold a California Contractors License, Class A – General Engineering Contractor, which is current, valid and in good standing with the California Contractor's State License Board. Subcontractors must possess the appropriate license for each specialty subcontracted on the project.

- b. **Performance and Payment Bonds/Insurance Requirements** – All Firms submitting a proposal to this RFP must be able to provide the District with a separate 100% faithful payment bond and a 100% faithful performance bond. Provide a letter from your surety indicating your overall bonding capacity and the ability to meet the Bond Requirements in Section 35.13 of the Construction Services Agreement.

All Firms submitting a proposal to this RFP must have the ability to secure insurance coverage and provide Proof of Certificate of Insurance, as described below (See, Section 35.4 of the Construction Services Agreement for specific insurance requirements):

Comprehensive general and auto liability insurance with limits of not less than two million dollars (\$2,000,000) combined single limit, bodily injury and property damage liability per occurrence, including:

- Owned, non-owned and hired vehicles;
- Blanket contractual;
- Broad form property damage;
- Products/completed operations; and
- Personal injury;

Special hazards and excess liability insurance policy.

Workers' Compensation Insurance shall be maintained, in accordance with the provisions of the California Labor Code, adequate to protect any person, firm, or corporation employed directly or indirectly in connection with the work of the Contractor from claims under Workers' Compensation Acts which may arise for operations, whether such operations be by any person, firm, or corporation, employed directly or indirectly by the Contractor upon or in connection with the work.

Provide a letter from your insurance broker stating that you will be able to provide the insurance coverage in Section 35.4 of the Construction Services Agreement.

2. Firm Personnel, Capacity, and Methodology – Attachment 2

Each Firm must completely answer the questions in Attachment 2 of the RFP. Note: **Questions may be answered in other sections of the Proposal if clearly and conspicuously identified and referenced on the questionnaire.** The following shall be stated:

- a. **Description of Firm** - Include a description of qualifications for providing preconstruction and lease-leaseback services on California school construction projects. Include information regarding the size of the company, location of the office from which the required services would be performed, nature of work performed, and years in this particular business. The Firm shall provide an affirmative statement that it is independent of the District as defined by generally accepted standards.
- b. **Firm's Personnel and Staffing Resources** - Submit resume(s) or profiles for each key staff who will be proposed to provide the requested services, including their qualifications and recent relevant experience providing similar services. Each resume shall include but not be limited to the following information; (a) Education; (b) Years of relevant experience; (c) Professional registrations, certifications and affiliations (d) Project-specific experience with focus on public projects and emphasis on K-12 projects providing preconstruction and lease-leaseback services, including dates and durations of each project listed and the name of the firm where employed. Include a discussion on the firm's philosophy and approach for providing outstanding customer service.
- c. **Capacity & Methodology** - Describe how the Firm will provide services and fulfill the requirements and expectations of the District and this RFP. Use this section to address the ability of your company to undertake and accomplish the required scope of services while meeting any deadlines, the Firm's record of meeting schedules and deadlines of other clients; advantages over other firms in the same industry; strength and stability as a business concern; and supportive client references. Describe the Firm's ability to provide preconstruction and lease-leaseback services exclusively and in a timely manner for the District and the Firm's commitment to providing personnel assigned to District's Project.
- d. **Litigation** - Furnish and provide specific information on any termination for default, litigation settled or judgments entered

within the last five (5) years, and civil judgments or criminal convictions for false claims within the last five (5) years. Identify if the Firm or any employee of the firm is a party to an existing dispute with an owner, or owner's consultants, related to any project for which the firm provided construction services. If so, please describe the nature of the dispute and its anticipated outcome.

Identify if the firm has ever filed a petition for bankruptcy. If so, please provide the date the petition was filed and identify the jurisdiction in which it was filed.

3. **Relevant Experience and Past Performance**

- a. **With District** – District shall evaluate actual performance of the Firm, if any, on construction projects for the District within the last ten (10) years. This category will be scored a zero for any Firm that has not performed projects for the District within that time. This category may score negatively, assigning negative rather than positive points, resulting in a net score deduction for Firms that have performed poorly within that time frame. Factors considered for projects performed for the District within that time frame shall include: (1) size of the project, (2) complexity of the scope of work, (3) quality, reliability and accuracy of preconstruction services, (4) quality, reliability and timeliness of lease-leaseback services, (5) nature and scope of changes in price for preconstruction and lease-leaseback services, (6) nature and scope of changes to schedule for preconstruction and lease-leaseback services, (7) effectiveness of team approach to preconstruction and lease-leaseback services, including, without limitation, communication, cooperation, and disputes with the District and other project team members.
- b. **Outside District** - Description of past performance and related experience. Each Firm is required to submit a list of its most relevant preconstruction and lease-leaseback services provided in the past five (5) years that are of the approximate size of the project described in the RFP. The list shall include: (1) a description and size of the project, (2) scope of the work, (3) dates services were performed for preconstruction services and for lease-leaseback services, (4) total price for the project (please state amounts separately for preconstruction services and for lease-leaseback services, (5) client's name and address, and (6) client contact name and phone number.

4. **Preconstruction Services**

Describe your methodology in providing preconstruction services for the project, specifically discussing value engineering, constructability review, estimating, and scheduling. Provide examples of constructability reviews that you performed that resulted in the identification of significant design conflicts or omissions, and of value engineering that resulted in significant savings of money or time.

5. **Subcontracting Plan**

Describe all material elements of your plan to procure subcontractors whose subcontract will exceed ½ of 1% of the price allocable to the construction work will be awarded. Include in your description: whether any prequalification or other method of shortlisting of subcontractors for consideration will be used and, if prequalification or other method of shortlisting will be used, the qualification criteria and standards to be applied whether the procurement of subcontractors on the basis of best value or the lowest responsive, responsible bidder and, if on a best value basis, the criteria and standards to be applied.

6. **Labor Compliance/Skilled and Trained Workforce**

Describe your ability to comply with statutory requirements for the payment of prevailing wages, including the monitoring and enforcement of your subcontractor's payment of prevailing wages. Provide copies of any DIR Civil Wage and Penalty Assessment issued to you, explain the circumstances for the Civil Wage and Penalty Assessment, and the final resolution.

Further describe your, including your subcontractors at any tier, plan and methodology to comply with the requirements for the use of a "skilled and trained workforce" as defined in Education Code section 17407.5, and Public Contract Code section 2600 et seq., for each apprenticeship occupation that will be used on the project. Include in your discussion your plan and methodology to comply with the percentage requirements for the use of "skilled journeyman" for each apprenticeship occupation. Finally, identify and discuss which apprenticeship occupation(s) will be the most difficult to meet the percentage requirements for skilled journeymen on the project and state why.

7. **Safety**

Discuss your plan to maintain a safe worksite. In your discussion, include whether your Firm has an Injury and Illness Prevention Program that complies with 8 CCR § 1509, whether your firm has a

safety program that meets Cal/OSHA requirements, and whether your Firm will provide a full time person dedicated to safety on the project.

Please state whether you have had any accidents in the past five years that resulted in a construction fatality on any of your projects and provide any details for each incident.

Please state whether you have had any recordable injuries in the past five years and provide the average total recordable injuries for the past five years.

Please provide an EMR verification from the State of California or an insurance company for each of the past five years.

8. Financial Capability

Provide copies of your Firm's reviewed or audited financial statements for the most recent three (3) fiscal years. Financial statements shall include: balance sheet, income statement, statement of changes, footnotes, and subsidiary schedules. All financial statements shall be prepared in accordance with Generally Accepted Accounting Principles applied on a consistent basis and shall be reviewed or audited in accordance with Generally Accepted Auditing Standards by an Accountant certified in the State of California. (disclosure of financial statements will be confined to those individuals involved in the evaluation of the responses and award of ensuing contracts.)

Provide evidence of your current bonding capacity and current general liability insurance coverage(s).

9. Local Business Outreach and Participation

Describe the Firm's plan for inclusion of local businesses in the services to be provided for the District. A locally-owned business, for purposes of satisfying the locality requirements of this provision, is one which holds a valid business license issued by a local or regional governmental agency.

D. Fee Proposal - Preconstruction Fee, Lease-Leaseback Fee, and General Conditions - Attachment 3

Provide a lump sum fee to provide preconstruction services, the lease-leaseback construction services fee, and general conditions. The proposed fee should include profit, all direct labor costs, fringe benefits, insurance and bonds, overhead, and all other expenses the Contractor will incur in providing the preconstruction services and the lease-leaseback construction services. In the fee proposal, specifically state the proportion

of the fee which is set for profit, labor costs, fringe benefits, insurance and bonds, overhead, and all other expenses.

The fee may be stated either as a set dollar figure or as a percentage of construction costs. If stated on the basis of construction costs, state the precise methodology used for estimation and calculation of construction costs on which the fee is proposed to be based, including, without limitation:

- Labor costs
- Material costs
- Markups on labor, materials, and any subcontracts, at every tier
- Contingencies utilized
- Standard estimating manuals used as reference
- Software used for estimating
- Experience of estimator
- Accuracy of estimates for past lease-leaseback projects

Your project estimating methodology is acknowledged to comprise a trade secret and will be kept confidential, and not designated as a public record, along with your other financial information.

E. Insurance Requirements

Firms must have the ability to secure insurance coverage and provide Proof of Certificate of Insurance, as described below (See, Construction Services Agreement for specific insurance requirements):

Comprehensive general and auto liability insurance with limits of not less than two million dollars (\$2,000,000) combined single limit, bodily injury and property damage liability per occurrence, including:

- Owned, non-owned and hired vehicles;
- Blanket contractual;
- Broad form property damage;
- Products/completed operations; and
- Personal injury;

Special hazards and excess liability insurance policy (\$5,000,000).

Workers' Compensation Insurance shall be maintained, in accordance with provisions of the California Labor Code, adequate to protect any person, firm, or corporation employed directly or indirectly in connection with the work of the Consultant from claims under Workers' Compensation Acts which may arise for operations, whether such operations be by any person, firm, or corporation, employed directly or indirectly by the Consultant upon or in connection with the work.

F. Equal Employment Opportunity (EEO) Certification - Attachment 4

Each responding firm must certify that compliance with the federal EEO requirements is met.

G. Workers' Compensation Insurance Certification - Attachment 5

Complete and sign the Workers' Compensation Insurance Certification form. Respondents shall describe the outcome of design and construction-related claims, if any, filed against the firm's general liability or professional liability or automobile liability insurance carriers during the most recent five (5) years. Proof of Insurance for General Liability, Professional Liability, Public Liability and Auto Liability or a statement of liability shall be required from the successful firm according to the terms of this RFP.

PREPARATION AND SUBMITTAL OF THE PROPOSAL

Proposal Submittal and Deadline

One original, two hard copies and a digital copy of the Proposal must be submitted under sealed cover by no later **than 2 p.m. on April 7, 2020**. Label the outside of the sealed Proposal envelope or box with your company name, Proposal title and RFP deadline.

Proposals shall be delivered to the attention of:

Christopher Peters, Chief Financial Officer
Live Oak Unified School District
2201 Pennington Road
Live Oak, CA 95953

It is the sole responsibility of the firm submitting the Proposal to ensure that its Proposal and any amendments are actually received in the office prior to the deadline time and due date. Unless this RFP is extended by a written amendment, Proposals received after the time on the due date will not be considered. Faxed or emailed Proposals will not be accepted.

Proposal Completeness

Proposals shall be completed in all respects as required by the instructions herein. A Proposal may be rejected if it is conditional or incomplete, or if it contains alterations of form or other irregularities of any kind. A Proposal will be rejected if, in the opinion of the District, the information contained therein was intended to mislead the District in the evaluation of the Proposal.

District Not Responsible For Preparation Costs

All costs incurred in the preparation, submission and/or presentation of firms responding to the RFP including, but not limited to, the firm's travel expenses to attend any pre-conferences, oral presentations, long distance charges, and negotiation sessions, shall be the sole responsibility of the firm and will not be reimbursed by District.

District shall not pay for any costs incurred for Proposal or contract preparation as a result of termination of this RFP or termination of the contract resulting from this RFP.

Right to Use Ideas

All Proposals and other materials submitted become the property of the District. District reserves the right to use any ideas presented in any response to the RFP. Selection or rejection of the Proposal shall not affect this right.

Modification or Withdrawal Of RFP

A firm may modify or withdraw a Proposal after submission by written request of withdrawal and re-submission, provided that the Proposal withdrawal is prior to the due date deadline specified.

Amendments

Firms are advised that the District reserves the right to amend this RFP at any time. Amendments will be done formally by providing written amendments to all potential firms known to have received a copy of the RFP and/or by publishing the amendment on the District's website.

Equal Opportunity

The firm shall certify that it is an Equal Opportunity Employer and has made a good faith effort to improve minority employment and agrees to meet federal and state guidelines. Legal residents of the United States of America shall be used in providing all services under this RFP.

Firm shall not discriminate nor permit discrimination against any person because of race, color, religion, age, national origin, ancestry, creed, handicap, sexual orientation, union membership, in the performance of the work including but not limited to, preparation, manufacturing, fabrication, installation, erection and delivery of all supplies and equipment. In the event of receipt of such evidence of such discrimination by the firm or its agents, employees or representatives, District shall have the right to rescind and terminate the Contract.

The successful firm agrees to include the paragraph above with appropriate adjustments in all subcontracts, which are entered into for work to be performed pursuant to the Contract.

Complete the Equal Opportunity Certification form, attached herein as Attachment 4, and return with the Proposal.

Waiver or Breach Thereof

No term or provision of this RFP shall be deemed waived and no breach excused, unless such waiver or consent shall be in writing and signed by an individual authorized to so waive or consent. Any consent by either party to, or waiver of, a breach by the other, whether express or implied, shall not constitute a consent to, waiver of, or excuse for, any other breach or subsequent breach, except as may be expressly provided in the waiver or consent.

Covenant against Gratuities

The firm warrants that no gratuities (in the form of entertainment, gifts, or otherwise) were offered or given by the firm or any agent or representative of the firm, to any officer or employee or consultant of the District with a view toward securing the resultant contract or securing favorable treatment with respect to any determinations concerning the award of the Agreement. For breach or violation of this provision, the District shall have the right to terminate any negotiation or the resultant contract, either in whole or in part, and any loss or damage sustained by the District in procuring on the open market any items which the firm agreed to supply shall be borne and paid for by the firm. The rights and remedies of the District provided in this clause shall not be exclusive and are in addition to any other rights and remedies provided by law.

Indemnification and Insurance

The firm, at its own expense and without exception, shall indemnify, defend and pay all damages, costs, expenses, including attorney fees, and otherwise hold harmless the District, its employees and representatives, from any liability of any nature or kind in regard to the delivery of these services. (See, Construction Services Agreement Section 35.4 for insurance requirements and Section 36 for hold harmless and indemnify requirements.)

Conflict of Interest

The firm is in agreement that it presently has no interest and will not acquire any interest, directly or indirectly, which would conflict in any manner or degree with the performance of the services hereunder. The firm further agrees that no person having any such known interest or conveyed an interest shall be employed, directly or indirectly, in the delivery of services under this RFP.

Independent Contractor

The firm represents itself as an independent contractor offering such services to the general public and shall not represent him/herself or his/her employees to be an employee of the District. Therefore, the firm shall assume all legal and financial

responsibility for taxes, FICA, employee fringe benefits, workers compensation, employee insurance, minimum wage requirements, overtime, and other expenses.

Precedence of Documents

The contract between the District and the successful firm (s) shall consist of (1) this Request for Proposals (RFP) and any amendments thereto, (2) the Proposal submitted by the firm to the District in response to the RFP, and (3) the firm agreement included herein to be executed with the successful firm(s). In the event of a conflict in language between the documents referenced above, the provisions and requirements set forth and/or referenced in the agreement shall govern. However, the District reserves the right to clarify any contractual relationship in writing with the concurrence of the firm, and such written clarification shall govern in case of conflict with the applicable requirements stated in the RFP or the firm's Proposal. In all other matters not affected by the written clarification, if any, the RFP shall govern.

Compliance with Laws

In connection with the furnishing of services or performance of work under this RFP, the firm agrees to comply with the Fair Labor Standards Act, Equal Opportunity Employment Act, and all other applicable Federal and State laws, regulations and executive orders to the extent that the same may be applicable.

PROPOSAL EVALUATION AND BEST VALUE SCORE

Proposal Evaluation

The District Proposal Evaluation Committee will score each Proposal based on the evaluation categories and points set forth in the RFP. Each Firm's qualifications will be evaluated and scored only on the information that is included in the Firm's Proposal. Each Proposal must be capable of being evaluated independently. If any information is missing or incomplete in your proposal, you will not be provided the opportunity to supply the missing or incomplete information. Each person on the Evaluation Committee will independently score each Proposal and each Firm's qualification score will be equal to the average score from the Evaluation Committee (i.e. the total number of points from the Evaluation Committee divided by the number of Evaluation Committee members).

The RFP contains nine evaluation categories and the maximum number of points is indicated for each category. The maximum number of qualifying points is 1,000 points. The minimum number of points is 500.

Best Value Score

The fee proposal (Attachment 3) will be used to calculate the best value score for each proposal. The best value score will be determined by dividing the qualification score into the fee price to calculate a dollar per qualification point score. The proposer with the lowest dollar per qualification point score will be the best value score.

Evaluation Categories

The evaluation of Proposals will be based upon review and analysis of the information provided as detailed above, any additional relevant information known to or discovered by the District, and scored as follows:

EVALUATION CATEGORY	POINTS
Mandatory Requirements	Pass/Fail
Firm Personnel, Capacity and Methodology	200
Relevant Experience and Past Performance	250
Preconstruction Services	100
Subcontracting Plan	100
Labor Compliance/Skilled and Trained Workforce	100
Safety	100
Financial Capability	100
Local Business Outreach and Participation	50
MAXIMUM TOTAL SCORE	1,000

GENERAL TERMS AND CONDITIONS

District Obligation

Receipt of Proposals and responses to this RFP does not obligate the District in any way. The District reserves the right to accept or reject any or all Proposals, to waive any irregularities or informalities in any Proposal or in the RFP process.

Award of Contract

This RFP implies no obligation to award contracts to any firm. If it is in the best interest of the District, the District retains the sole and absolute right to select the firm that best meets the District requirements. The award is subject to acceptance by the Governing Board of the Live Oak Unified School District. The District also reserves the right to reject all Proposals.

Approval to Start Work

The successful firm may perform work once a Lease-Leaseback Agreement (Site Lease, Sublease, and Construction Services Agreement) has been fully executed and approved by both parties and all appropriate documentation has been received and approved by the District. The District shall not be responsible for work done, even in good faith, prior to approval of the agreement.

Ownership of Documents

All Proposals and materials submitted in response to this RFP shall become the property of the District and shall be considered a part of Public Records, unless exempted by law. In addition, all designs, drawings, specifications, notes and other

work developed in the performance of any services resulting from this RFP shall be the sole property of District and may be used by District for any purposes without additional compensation to the selected firms. Selected firms agree not to assert any rights or to establish any claim under the design patent or copyright laws.

Joint Ventures

Where two or more firms desire to submit a single response to this RFP, they should do so on a prime-subcontractor basis rather than as a joint venture or informal team. The District intends to contract with a single firm and not with multiple firms doing business as a joint venture.

Firm's Power and Authority

The firm warrants that it has full power and authority to grant the rights herein granted and will hold the District hereunder harmless from and against any loss, cost, liability, and expense (including reasonable attorney fees) arising out of any breach of this warranty. Further, firm declares that it will not enter into any arrangement with any third party, which might abridge any rights of the District under this contract.

Disputes

If a dispute arises among the parties hereto, the parties agree first to try in good faith to settle the dispute among them via agreement and thereafter by mediation under the American Arbitration Association's Commercial Mediation Rules before resorting to litigation. All parties shall share the costs of any mediation proceedings equally.

Fingerprinting

Per the provisions of the Education Code Section 45125.1, the District has a zero tolerance for all firms having any contacts with students without any clearance from the State Department of Justice. All assigned personnel shall comply with the fingerprinting clearance law prior to providing services at the school sites.

ATTACHMENT 1 – SAMPLE AGREEMENT

ATTACHMENT 2 – FIRM QUESTIONNAIRE

The Respondent shall furnish all the following information accurately and completely for the Respondent and each of the proposed staff. Failure to comply with this requirement may cause rejection of the respondent's qualifications. Additional sheets may be attached if necessary. "You" or "your" as used herein refers to the respondent and/or any of its owners, officers, directors, shareholders, parties or principals.

If the same information is provided elsewhere in your qualification and qualification materials, then please clearly identify such in the following questions.

Please be advised that the District may request verbal or written clarifications, additional information, an interview or presentation at any time regarding this questionnaire.

SECTION A - GENERAL INFORMATION

(1) Respondent name, address and contact information:

(2) Telephone: _____ Facsimile: _____

Email and Internet Addresses: _____

(3) Type of respondent: (check one)

Individual _____ Partnership _____ Corporation _____

(4) Names and titles of all principals/officers of the respondent:

Name	Title	Phone Number
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

(5) Please list any applicable certifications and licenses and their associated numbers:

(6) Have you or any of your principals ever conducted similar services under a different name or certification or different license number? _____.

(a) If yes, give respondent name, address and certification or license number.

Name _____

Address _____

License No. (if any) _____

(7) How many years has respondent been in business under its present business name?

(8) How many years of experience does respondent have providing similar services?

(9) For how many public agencies has respondent provided similar services?

(10) Please list the public agencies, including any school districts that respondent has provided similar services for:

(11) Please attach a short history of the respondent including whether it is local, national, or international as well as approximate number of employees. Also provide the number of offices and locations.

- (12) Identify preconstruction and lease-leaseback construction services performed for other school districts in accordance with parameters described above.
- (13) Describe how respondent has successfully provided preconstruction and lease-leaseback construction services such as those described herein.
- (14) Describe the unique or innovative preconstruction and lease-leaseback construction services utilized on previous projects.

SECTION B - LEGAL

(15) Have you or any of your principals been in litigation or arbitration of any kind on a question or questions relating to similar services involving a school or community college district during the prior five (5) years? _____.

(a) If yes, provide the name of the public agency and briefly detail the dispute:

(16) Have you ever had a service agreement terminated for convenience or cause in the prior five (5) years? _____.

(a) If yes, provide details including the name of the other party:

(17) Is respondent, owners, and/or any principal or manager involved in or is respondent aware of any pending litigation regarding professional misconduct, bad faith, discrimination, or sexual harassment? _____.

(a) If yes, provide details:

(18) Is respondent, owners, and/or any principals or manager involved in or aware of any pending disciplinary action and/or investigation conducted by any local, state or federal agency? _____.

(a) If yes, provide details:

(20) Will respondent comply with all District, local, State and Federal legal requirements, regulations and laws? _____.

SECTION C - ADDITIONAL INFORMATION

(21) Please provide any other information that may assist the District in ascertaining your qualifications, capability and customer service under any resultant agreement.

SECTION D – CONFLICT OF INTEREST

(22) Have you ever had any direct or indirect business, financial or other connection with any official, employee or consultant of the District? Identify any conflict of interest in (a):

(a) Please elaborate and discuss any potential, apparent or actual conflict of interest:

I certify and declare under penalty of perjury under the laws of the State of California that the foregoing Respondent Questionnaire pages one through four is true and correct.

Executed this ____ day of _____, 20__, at _____,
State of _____

Company Name

Signature

Title

Print Name

ATTACHMENT 3 – FEE SCHEDULE AND GENERAL CONDITIONS

This fee proposal, Attachment 3, must be submitted with the proposal.

The Firm proposes the following fees:

Preconstruction Fee

The preconstruction fee should be expressed as a lump sum firm fixed price based on the construction budget and schedule.

Preconstruction Fee: [Lump Sum] \$ _____

Lease-Leaseback Fee

The lease-leaseback fee shall include the Firm's overhead, profit, and all other costs (excluding general conditions), and should be expressed as a percentage and shall be the same as the "Contractor's Fee" as set forth in Article 3 of the Construction Services Agreement in Attachment 1 to this RFP.

Lease-Leaseback Fee: _____% of construction budget.

General Conditions

The general conditions should be expressed as a monthly rate based on the construction budget, schedule and description in the Project Background section of the RFP.

General Conditions: \$ _____ per month*

*Please provide, as backup for the general conditions, a line item listing of the proposed monthly general conditions and the corresponding monthly cost that you are proposing for the Project.

Total Fee Proposal

For purposes of scoring the fee Proposals, the monthly fees will be multiplied by the estimated Project time of 4 months to calculate the total fee for evaluation purposes and the total fee will be used to calculate the best value score.

Preconstruction Fee \$ _____

Lease-leaseback Fee \$ _____

Monthly General Conditions x 4 months \$ _____

TOTAL FEE PROPOSAL \$ _____

ATTACHMENT 4 – EQUAL OPPORTUNITY CERTIFICATION

To: Live Oak Unified School District,

Respondent: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Telephone (_____) _____ FAX (_____) _____

Number of Employees _____

This respondent is:

Independently Owned and Operated

An Affiliate of _____ Parent Company _____

A Subsidiary of _____ Address _____

A Division of _____

This is to certify that we are an Equal Opportunity Employer and have made a good faith effort to improve minority employment.

Signature _____

Title _____

Date _____

**ATTACHMENT 5 – RESPONDENT'S CERTIFICATE REGARDING
WORKERS' COMPENSATION**

Labor Code Section 3700:

"Every employer except the state and all political subdivisions or institutions thereof, shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation in one or more insurers duly authorized to write compensation insurance in this State.

- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for Workmens' Compensation or to undertake self-insurance in accordance with the provision of that code, and I will comply with such provisions before commencing the performance of the work of this contract.

Signature

Name of Principal

Title

(In accordance with Article 5 [commencing at Section 1860], Chapter 1, Part 7, Division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performance of any work under this contract.)